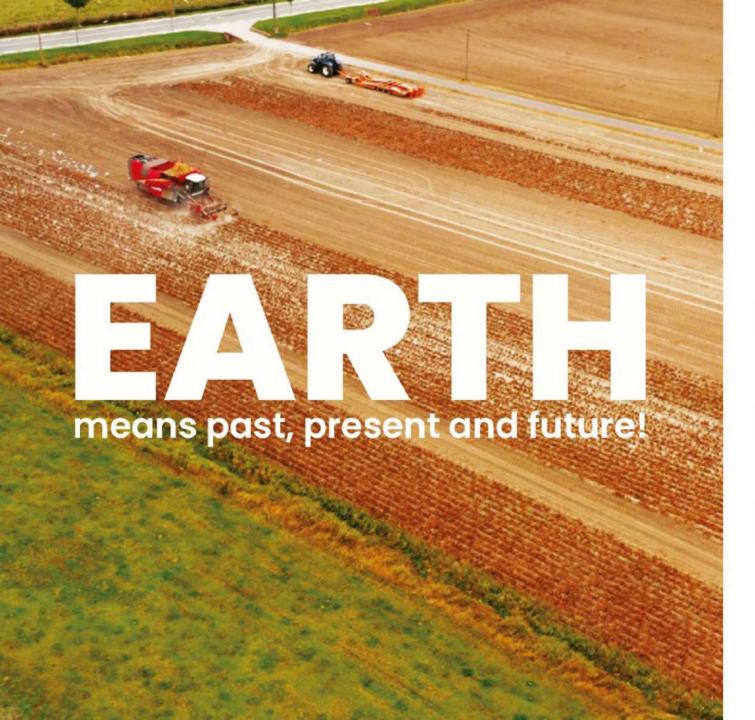




Company Information 02 Products 03 Marketing 04 Why Yayla?





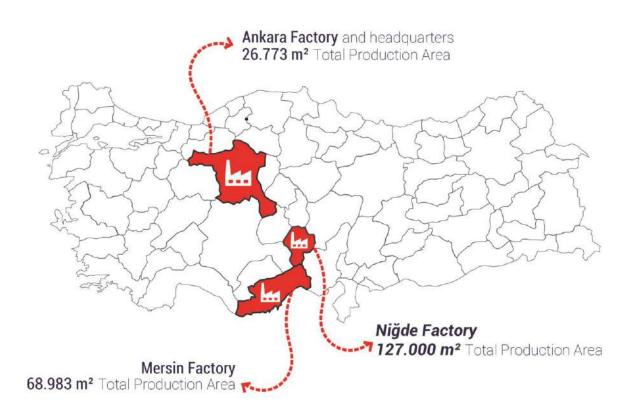
YAYLA AGRO GIDA AT A GLANCE



3 Factories

- · R&D Center First and Only in the Sector
- More than 80 Exporting Countries
- 74% Share of Int'l Sales
- Legurme Brand Registered Under Turquality Program
- 600+ Employees
- Yayla Agro Gida Inc. went public in 2023 with substantial investments and export capacity.

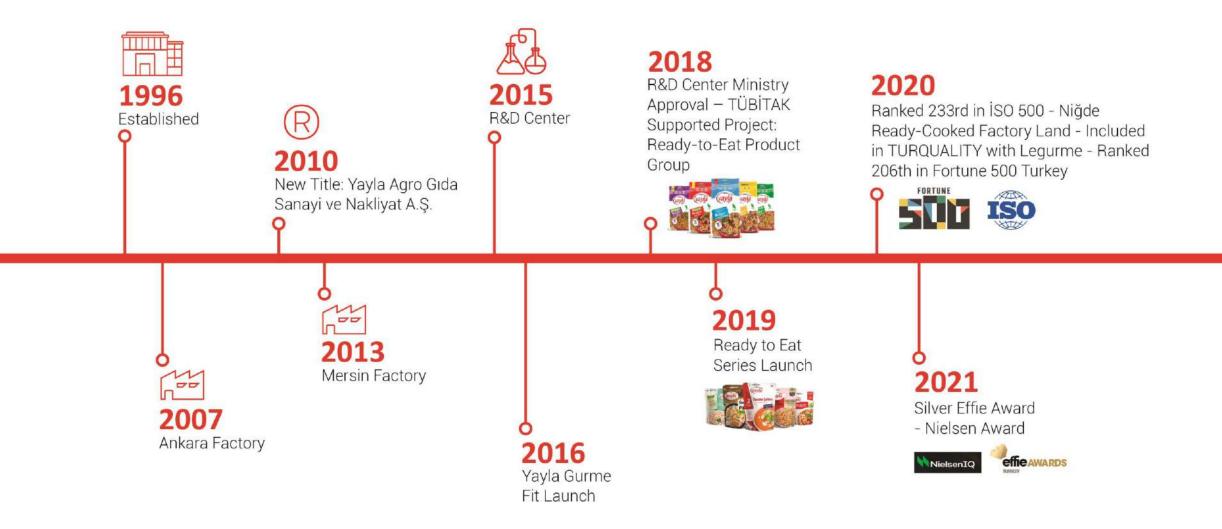
Offices & Production Facilities





MILESTONE







FARM TO TABLE





Operating in a **Sustainably** Growing Industry



Industry Experience & Market Leadership



Wide Product Range Meeting Various Customer Group Requirements



Value Chain Delivered by Integrated Business Model



Double Digit Profit Margin



STRATEGY & GOALS



Maintaining Local Market Leadership

Increasing Penetration in International Markets and Becoming a Global Player in the Sector

- Supporting healthy and economical food supply by producing high value - added products.
- Raising healthy generations with additive colorant and preservative free products.
- Producing products for 1-2 portions to avoid food waste.
- Supporting plant based protein for helping to reduce environmental footprint.
- As Yayla Agro, we aim to make the life easier for;
 - *Mothers who prefer to spend time with their children instead of cooking
 - *Young professionals who likes to spend time with themselves but wants to eat fast and healthy food



PRODUCTION FACILITY MERSIN













57,125 m² Closed Area

Capacity

796.8 K tons/year
Production Capacity

34.56 M packages/year

Production Capacity of Ready to Eat Products



PRODUCTION FACILITY ANKARA









26,773 m²
Total Production Area

28,331 m² Closed Area

Capacity

160.8 K tons/year
Production Capacity



PRODUCTION FACILITY NIGDE













127.000 m²
Total Production Area

Capacity

896.8 K tons/year
Production Capacity

71 K tons/year

Production Capacity of Ready to Eat Products



THE VALUE-ADDED PRODUCTS PLANNED FOR PRODUCTION AFTER INVESTMENT





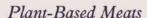
















Healthy Snacks





Ketchup- Mayonnaise & Sauces



First Foods for Baby



Muesli and Granola





















Enriched Products

Rice Cakes Products

Frozen & Freeze Dried Products

Hummus



CERTIFICATES



Our products are produced under the Turkish Food Codex and other relevant international quality management systems which are periodically audited and certified by legal and global inspection companies. Our facilities are certified by Food Safety and Quality Management Systems such as BRC, IFS, ISO, KOSHER, HALAL, CERES...

We enhance the satisfaction of our clients through the effective application of those systems, including the assurance of conformity and applicable statutory and regulatory requirements.























Raw Materials

Unshelled rice, natural pulses, bulgur etc. products







First: From local farmers Second: From local & international vendors due to the size of operations









Processes: Sorting, crushing, grading, processing and making compatible with the Turkish food codex





Delivered to end user Packaged-unpackaged pulses, bulgur, rice



Value-added Product

Goes through advanced level processes with special recipes





(0000)



LOCAL SALES CHANNELS



01 Chain Stores

02 Dealers

03 Online Sales Channels

04 Cash and Carry

05 Out-of-Home Consumption

06 Discount Markets

07 Direct Sales





LOCAL ONLINE SALES CHANNELS





























NATIONAL BUSSINESS PARTNERS



























































































































































































INTERNATIONAL SALES CHANNELS



01 Chain Stores

02 Dealers

03 Out-of-Home Consumption

04 Cash and Carry

05 Direct Sales





INTERNATIONAL BUSSINESS PARTNERS

































R&D CENTER





The first and only R&D Center Certificate of the sector among rice pulses segment



33 Personnel

281 m² Area

7 Total Projects

38 Patent Application

7.217.487 USD New Product Revenues

665.650 USD Total R&D Expenses



SUSTAINABILITY PRACTICES



- The first company in the sector with Carbon Footprint Statement Certificate
 - Target: To be carbon neutral until 2050
- Supply of raw materials sourced from producers who employ sustainable farming methods



We met the annual energy needs of **13.000** households with the energy we obtained from renewable energy sources.



We produced 4 times the energy we use with our own renewable energy sources.



We recycled a total of 326 tons of waste.



We reduced our natural gas consumption by **26%** and our water consumption by **19%** compared to the previous year.



We contributed to sustainable production with our products containing vegetable protein.



We prevented an average of **24,500** tons of carbon emissions.



Despite the increase in personnel and production, we achieved 22% savings in energy consumption.



With our measures, we prevented the cutting of approximately **5,542** trees.



By supporting sustainable food sources, we paved the way for healthy nutrition in the long term.



We will continue to work for the protection of natural resources and the environment tomorrow as we do today.







PRODUCT RANGE



Products

RICE

- Baldo
- Osmancık
- Calrose
- Long Grain
- Basmati
- Jasmine
- Whole Grain
- Short Grain
- Arborio
- Swarna
- Parbolied
- EMILS
- Red
- Green
- Yellow
- Beluga

MEUR

- Coarse
- Extra Coarse
- Medium
- Fine
- Extra Fine
- Coarse Bulgur with Vermicelli
- Freekeh
- Siyez

CHICKPEAS

- Spinolla
- White

CEANS

- Sıra
- Dermason
- Cali
- Greath Northern
- Bombay
- Redondo
- Alubia
- Mung
- Black-Eyed Beans
- Red
- Fava Beans
- Borlotti (Cranberry)
- Pinto

PulsesGourmet and Classics





PRODUCT RANGE



PulsesGourmet and Classics















PRODUCT RANGE



Products





Ready to Eat

Preperation of Legurme











TOMATO SOUP

PREPARATION TIME: SHELF LIFE: 2 min 18 months

ALLERGENS:

PORTION NET WEIGHT: 250 ml

INGREDIENTS

Water, tomato puree (18%), tomato paste (5%), vegetable oil (sunflower oil) (2%), corn starch, salt, sugar, onion, pepper paste, black pepper, garlic.



LENTIL SOUP

PREPARATION TIME: SHELF LIFE: 2 min 18 months

ALLERGENS:

PORTION NET WEIGHT: 250 ml

INGREDIENTS

Water, red lentils (11%), vegetable oil (sunflower oil) (4%), salt, carrots, turmeric.



LENTIL SOUP

WITH BULGUR

PREPARATION TIME: SHELF LIFE: 2 min 18 months

ALLERGENS:

Contains wheat gluten.

PORTION T

NET WEIGHT: 250 ml

INGREDIENTS

Water, red lentils (5%), vegetable oil (sunflower oil, olive oil) (3%), tomato paste (2%), wheat flour, salt, pepper paste, onion, garlic, dried mint, rice, bulgur (0,4%), red pepper flakes, paprika, cumin, black pepper.



YOU CAN HEAT IN 3 DIFFERENT WAYS



Shake before opening



Open 2-3 cm and heat in microwave



Heat in saucepan



Place unopened package in boiling water



Enjoy your Meal!

You may add spices or salt



BULGUR Cracked Wheat



BULGUR

WITH CHICKPEAS



PREPARATION TIME: SHELF LIFE: 2 min 18 months

ALLERGENS:

Contains wheat gluten.

PORTION

NET WEIGHT: 250 g

INGREDIENTS

Water, bulgur (durum wheat) (30%), chickpeas (11%), vegetable oil (sunflower oil, olive oil) (6%), salt, onion.



BULGUR

WITH GREEN LENTILS

PREPARATION TIME: SHELF LIFE: 2 min 18 months

ALLERGENS:

Contains wheat gluten.

PORTION TT

NET WEIGHT: 250 g

INGREDIENTS

Water, bulgur (durum wheat) (30%), vegetable oil (sunflower oil, olive oil) (11%), green lentils (9%), salt, onion, garlic, black pepper.



WITH MUSHROOMS



PREPARATION TIME: SHELF LIFE: 2 min 18 months

ALLERGENS:

Contains wheat gluten.



NET WEIGHT: 250 g

INGREDIENTS

Water, **bulgur** (durum wheat) (30%), mushrooms (11%), vegetable oil (sunflower oil, olive oil) (6%), salt, onion, garlic.



BULGUR

WITH QUINOA

PREPARATION TIME: SHELF LIFE: 2 min 18 months

ALLERGENS:

Contains wheat gluten.

PORTION T

NET WEIGHT: 250 g

INGREDIENTS

Water, bulgur (durum wheat) (32%), vegetable oil (sunflower oil, olive oil) (7%), tomato (2%), quinoa (1%), salt

Description of Product	Weight(g)	Qty per Carton	Carton Gross Weight(kg)	Carton per Pallet	Weight of Pallet(kg)	20 ft Cont. Pallet	20 ft Cont. Capacity	40 ft Cont. Pallet	40 ft Cont. Capacity
Ready to Eat Bulgur	250 g	12	3,3	128	450	11	16.896	24	36.864





Open 2-3 cm and heat in microwave



Heat in saucepan

Squeeze the package



Place unopened package in boiling water



Enjoy your Meal!

You may add spices or salt



PASTA



Products/Ready to Eat

PASTA

WITH ARRABBIATA SAUCE

PREPARATION TIME: | SHELF LIFE: 1 min 18 months

ALLERGENS:

Contains wheat aluten.

PORTION TT

NET WEIGHT: 250 g

INGREDIENTS

Pasta (56%) (durum wheat semolina, water), Arrabbiata sauce (44%) [tomato puree (%11), water, vegetable oil (sunflower oil, olive oil) (%5), black olive (2%), salt, tomato paste, pepper paste, apple cider vinegar, sugar, com starch, paprika, onion, black pepper, garlic, basil, thyme].



1 min

PREPARATION TIME: SHELF LIFE: 18 months

ALLERGENS:

Contains wheat gluten.

legurme

PORTION TT

NET WEIGHT: 250 g

INGREDIENTS

Pasta (57%) (durum wheat semolina, water), Neapolitan sauce (43%) (tomato puree (10%), water, vegetable oil (sunflower oil, olive oil) (9%), salt, tomato paste, apple cider vinegar, sugar, com starch, onion, black pepper, garlic, basil],

PASTA

WITH CREAMY MUSHROOM SAUCE

PREPARATION TIME: SHELF LIFE: 1 min 18 months

ALLERGENS: Contains wheat gluten and dairy products.



NET WEIGHT: 250 g

INGREDIENTS

(Irgurme

Pasta (46%) (durum wheat semolina, water), creamy mushroom sauce (54%) [water, cream (11%), vegetable oil (sunflower oil), onlon, dried mushroom (1%), corn starch, salt, garlic, yeast extract, white pepper].







Minutes

(800 W)

Open 2-3 cm and heat

in microwave

Heat in saucepan



Place unopened package in boiling water

PASTA

WITH PESTO SAUCE

PREPARATION TIME: SHELF LIFE: 1 min 18 months

ALLERGENS:

Contains wheat gluten and dairy products.



NET WEIGHT:

250 g

INGREDIENTS

Pasta (50%) (durum wheat semalina, water), Pesto sauce (50%) (water, vegetable oil (sunflower oil), cream, spinach, onion, com starch, cheese powder (1,5%), garlic, salt, dried basil (1%), white pepper].

PASTA

WITH BOLOGNESE SAUCE

PREPARATIONTIME: SHELF LIFE: 1 min 18 months

ALLERGENS:

Contains wheat aluten.



NET WEIGHT: 250 g

INGREDIENTS

Pasta (48%) (durum wheat semolina, water), Bolognese souce (52%) [tomato puree (18%), water, vegetable oil (sunflower oil), roasted ground beef (4%), carrots, tomato paste, onion, pepper paste, salt, com starch, beet sugar, apple cider vinegar, basil, yeast extract, black pepper, thyme, marjoram).

Description of Product	Weight(g)	Qty per Carton	Carton Gross Weight(kg)	Carton per Pallet	Weight of Pailet(kg)	20 ft Cont. Pallet	20 ft Cont. Capacity	40 ft Cont. Pallet	40 ft Cont. Capacity
Ready to Eat Pasta	250 g	12	3,3	128	450	11	16.896	24	36.864



Enjoy your Meal!

You may add spices or salt



RICE



roundito, richary to Eat

RICE

WITH RISONI





NET WEIGHT: 250 g

18 months

NET WEIGHT:

250 g

INGREDIENTS

RICE

2 min

ALLERGENS:

PORTION TT

INGREDIENTS

WITH CHICKPEAS

Rice (55%), water, vegetable oil (sunflower oil, olive oil) (9%), roasted risoni (durum wheat semolina, water) (4%), salt.

PREPARATION TIME: SHELF LIFE:

Rice (52%), water, chickpeas (11%), vegetable

oil (sunflower oil, olive oil) (9%), salt.



RICE

BASMATI WITH TURMERIC

PREPARATION TIME:	SHELF LIFE:
2 min	18 months

ALLERGENS:

PORTION	ŤŤ

NET WEIGHT: 250 g

INGREDIENTS

Basmati rice (61%), water, vegetable oil (sunflower oil) (9%), salt, spice mix (coriander, salt, cumin, black pepper, black cumin, cardamom, cloves, cinnamon), onion, turmeric (0,2%), garlic.



WITH GARNISH

PREPARATION TIME: SHELF LIFE: 2 min 18 months

ALLERGENS:

PORTION	ŤŤ

NET WEIGHT: 250 g

INGREDIENTS

Rice, water, vegetable oil (sunflower oil, olive oil) (9%), carrot (4%), green peas (4%), frozen sweetcom (3%), salt.

Description of Product	Weight(g)	Qty per Carton	Carton Gross Weight(kg)	Carton per Pallet	Weight of Pallet(kg)	20 ft Cont. Pallet	20 ft Cont. Capacity	40 ft Cont. Pallet	40 ft Cont. Capacity
Ready to Eat Rice	250 g	12	3,3	128	450	11	16.896	24	36.864

YOU CAN HEAT IN 3 DIFFERENT WAYS



Squeeze the package



Open 2-3 cm and heat in microwave



Heat in saucepan



Place unopened package in boiling water



Enjoy your Meal!

You may add spices or salt



BEANS IN SAUCE



BORLOTTI **BEANS**

IN TOMATO SAUCE



PREPARATION TIME:

SHELF LIFE: 36 months

ALLERGENS:

Contains wheat gluten.



NET WEIGHT: 400 g

INGREDIENTS

Borlotti beans (39%), water, potato (7%), carrot (6%), vegetable oil (sunflower oil, olive oil) (5%), tomato puree (4%), tomato paste (2%), salt, apple cider vinegar, pepper paste, wheat flour, sugar, dried onion, dried garlic, black pepper, cumin, basil.



RED KIDNEY BEANS

IN MEXICAN SAUCE

PREPARATION TIME: Open Eat

SHELF LIFE: 36 months

ALLERGENS:

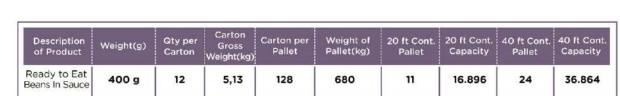
Contains wheat gluten.



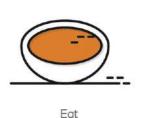
NET WEIGHT: 400 g

INGREDIENTS

Water, red kidney beans (49%), Mexican sauce (22%) [tomato puree (7%), capia pepper (3%), jalapeno pepper (3%), vegetable oil (sunflower oil, olive oil) (5%), pepper paste (2%), tomato paste, apple cide vinegar, salt, wheat flour, sugar, dried onion, dried garlic, paprika, cumin, rosemary]











COMPOTE





GRAPE COMPOTE

PREPARATION TIME: SHELF LIFE: Open Eat 36 months

ALLERGENS:

PORTION 1 NET WEIGHT: 250 g

INGREDIENTS

Water, sugar (13%), raisins (6%), cinnamon, cloves.



APRICOT COMPOTE

PREPARATION TIME: SHELF LIFE: 36 months

ALLERGENS:

PORTION NET WEIGHT: 250 g

INGREDIENTS

Water, sugar (13%), dried apricots (10%), cinnamon, cloves.



MIXED FRUIT COMPOTE

PREPARATION TIME: SHELF LIFE: 36 months

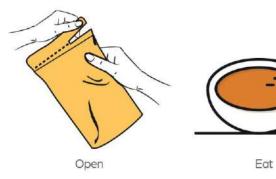
ALLERGENS:

PORTION NET WEIGHT: 250 g

INGREDIENTS

Water, sugar (13%), sour cherries (4%), dried apricots (3%), raisins (2%), dried plums (2%), cinnamon, cloves.









BEANS & GRAINS BOWL



Products/Ready to Eat



MEDITERRANEAN BOWL

SWEET MIX

PREPARATION TIME: SHELF LIFE: Open Eat 36 months

ALLERGENS:

Contains gluten and almonds.

PORTION NET WEIGHT: 150 g

INGREDIENTS

Durum wheat (21%), einkorn bulgur (18%), freekeh (18%), black rice (8%), sweetcom (7%), honey (4%), almonds (3%), vegetable oil (sunflower oil, olive oil), coconut, sugar, sait, lemon juice, dried mint, cinnamon.



MEXICAN BOWL

SPICY MIX

PREPARATION TIME: SHELF LIFE: Open Eat 36 months

ALLERGENS:

PORTION NET WEIGHT: 150 g

INGREDIENTS

Red kidney beans (26%), black eyed beans (20%), green lentils (13%), sweetcorn (9%), jalapeno pepper (5%), capia pepper (4%), dried tomato (3%), vegetable oil (sunflower oil, olive ail), lemon juice, red pepper powder, salt, sumac, black pepper.



MEDITERRANEAN BOWL

SOUR MIX

PREPARATION TIME: SHELF LIFE: Open Eat 36 months

ALLERGENS:

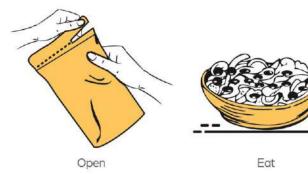
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PORTION NET WEIGHT: 150 g

INGREDIENTS

Mung beans (26%), green lentils (18%), carrots (9%), black quinoa (5%), red quinoa (5%), capia pepper (5%), chickpeas (3%), dried tomato (3%), green olives, vegetable oil (sunflower oil, olive oil), lemon juice, salt, sumac, thyme, dried mint, black pepper.









BOILED (DRAINED)





BOILED CHICKPEAS

DRAINED

PREPARATION TIME: SHELF LIFE: Open Eat 18 months

ALLERGENS:

PORTION NET WEIGHT: 150 g

INGREDIENTS

Boiled chickpeas (water chickpeas) (97%), vegetable oil (sunflower oil).



BOILED WHITE BEANS

DRAINED

PREPARATION TIME: SHELF LIFE: Open Eat 18 months

ALLERGENS:

PORTION NET WEIGHT: 150 g

INGREDIENTS

Boiled white beans (water, white beans) (97%), vegetable oil (sunflower oil).



BOILED RED KIDNEY BEANS

DRAINED

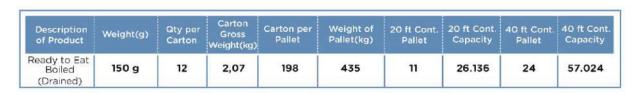
PREPARATION TIME: SHELF LIFE: Open Eat 18 months

ALLERGENS:

PORTION NET WEIGHT: 150 g

INGREDIENTS

Boiled red kidney beans (water, red kidney beans) (97%), vegetable oil (sunflower oil).







Add to Meals, Soups or Salads.





BOILED





BOILED CHICKPEAS

PREPARATION TIME: SHELF LIFE: Open Eat 36 months

ALLERGENS:



NET WEIGHT: 400 g DRAIN WEIGHT: 220 g

INGREDIENTS

Bolled chickpeas (57%), water, salt.



BOILED WHITE BEANS

PREPARATION TIME: SHELF LIFE: Open Eat 36 months

ALLERGENS:

PORTION

NET WEIGHT: 400 g DRAIN WEIGHT: 220 g

INGREDIENTS

Bolled White beans (57%), water, salt.



BOILED RED KIDNEY BEANS

PREPARATION TIME: SHELF LIFE: 36 months

ALLERGENS:

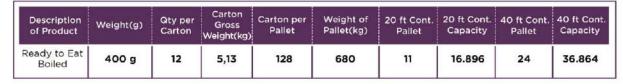
PORTION

iii

NET WEIGHT: 400 g DRAIN WEIGHT: 220 g

INGREDIENTS

Boiled red kidney beans (55%), water, salt.







Add to Meals, Soups or Salads.





BOILED





BOILED CHICKPEAS

PREPARATION TIME: SHELF LIFE: Open Eat 36 months

ALLERGENS:

APPROX. PORTION 61 NET WEIGHT: 700 g
DRAIN WEIGHT: 400 g

INGREDIENTS

Boiled chickpeas (57%), water, salt.



BOILED WHITE BEANS

PREPARATION TIME: SHELF LIFE: 36 months

ALLERGENS:

APPROX. 61

700 g DRAIN WEIGHT: 400 g

NET WEIGHT:

INGREDIENTS

Boiled White beans (57%), water, salt.



BOILED RED KIDNEY BEANS

PREPARATION TIME: SHELF LIFE: 36 months

ALLERGENS:

APPROX. 61

NET WEIGHT: 700 g DRAIN WEIGHT: 400 g

INGREDIENTS

Boiled red kidney beans (55%), water, salt.

Description of Product	Weight(g)	Qty per Carton	Carton Gross Weight(kg)	Carton per Pallet	Weight of Pallet(kg)	20 ft Cont. Pallet	20 ft Cont. Capacity	40 ft Cont. Pallet	40 ft Cont. Capacity
Ready to Eat Boiled	700 g	9	6,73	98	685	11	9.702	24	21.168





Add to Meals, Soups or Salads.





BOILED







PREPARATION TIME: SHELF LIFE: Open Eat 36 months

ALLERGENS:

PORTION $12^{\frac{1}{1}}$

NET WEIGHT: 2500 g DRAIN WEIGHT: 1500 g

INGREDIENTS

Boiled chickpeas (57%), water, salt.



BOILED WHITE BEANS

PREPARATION TIME: SHELF LIFE: 36 months

NET WEIGHT:

DRAIN WEIGHT:

2500 g

1500 g

ALLERGENS:

PORTION 12 T

INGREDIENTS

Boiled White beans (57%), water, salt.



BOILED RED KIDNEY BEANS

Open Eat SHELF LIFE: 36 months

ALLERGENS:

PORTION 12†

NET WEIGHT: 2500 g
DRAIN WEIGHT: 1500 g

INGREDIENTS

Boiled red kidney beans (55%), water, salt.







Add to Meals, Soups or Salads.







COMING SOON











TOPPING SAUCES

MAC & CHEESE





LEGURME AMERICA



Products

















WE DO PRIVATE LABEL



B2B Solution Partner

With your own brands and designs, we can produce products in the weight and packaging type you want as Private Label (PL, OEM).

We can produce the products you want with your ready-made designs and brand, as well as helping you in your design and packaging choice.















TURQUALITY PROGRAM



With its Own Brand - Legurme - on the way to become a global brand under the **TURQUALITY program since 2020.**



We combine Turkish and global gastronomy recipes

with our innovation by offering the traditional flavors of the future globally.



MERCHANDISING SOLUTIONS

















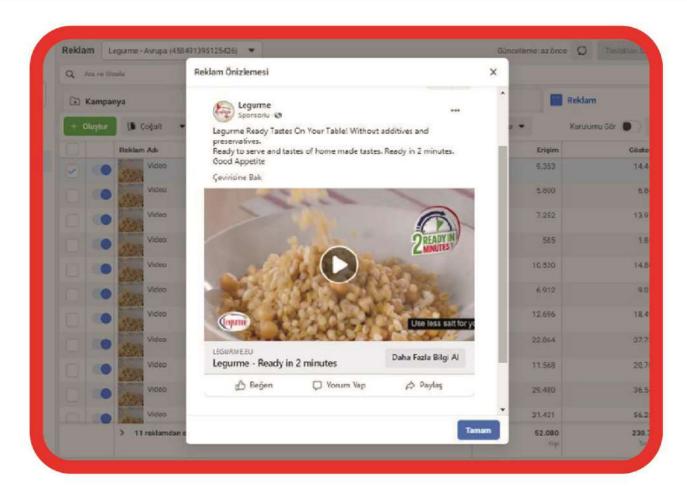






DIGITAL ADVERTISEMENTS





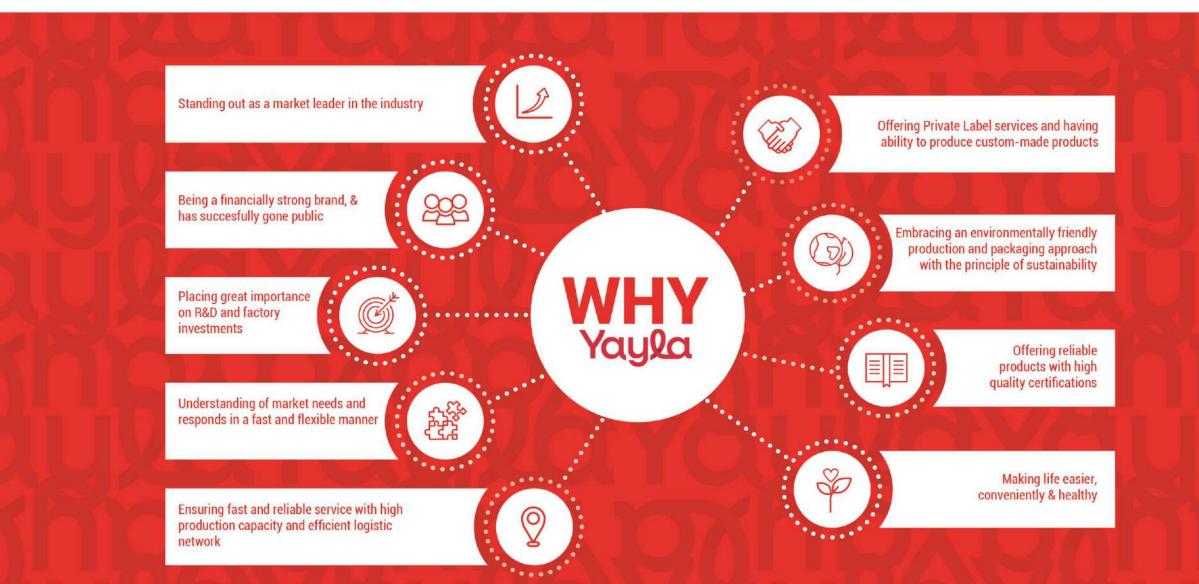






WHY YAYLA?







STRONG DOMESTIC POSITIONING

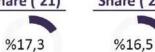


Market Leader Classical Pulses

Product Group Market Leader in rice and pulses product group









Product Group Market Leader in "heat and eat" under ready-cooked category



%52,2



Revenue ('21)



Boiled Pulses Revenue ('21)







Market Leader
Value Added

^{*} Source: Nielsen



AWARDS





2021 Effie Silver Award

Food Category

"Yayla Ready-to-Eat - The New Star of the Kitchen"



2019 Social Media Awards

Turkey

Bronze Award in Food Category



EBA 2019 Ones to Watch

Turkey's 1st Among Companies with 150 M EUR and above Net Sales



2017 Design Award & Competition

Bronze Award



NielsenIQ

2021 Breakthrough Innovations Winner

Traditional Meals Innovation Award with Readv-to Eat Concept



Capital 500

Turkey's Largest Companies List **Ranked 295th** in 2020



Fortune 500

Turkey's Largest Companies List - Net Sales Category Ranked 206th in 2020



ISO 500

Net Sales-Based List Ranked 166th in 2020



Dubai Taste Awards

Gold & Platinium Awards





Thank You!